

WBA Account Titling

handbook

A comprehensive handbook will give you guidance for opening accounts from basic to some of the most unique!

The WBA Account Titling Handbook includes:

- **Personal Accounts**
- **Business Accounts**
 - including newer single-member LLCs, Husband/Wife LLCs and Partnerships
- **Fiduciary Accounts**
 - including information on Survivor and Family Trusts, Lawyer Trust Accounts, IBRETAs, Nursing Home Accounts, 1031 Exchange Accounts, Campaign Accounts and Debtor in Possession Accounts
- **Municipal Accounts**
 - including "First Responder" Accounts
- **TINs**
 - expanded information on Taxpayer Identification Numbers
- **Designation of Agent/P.O.D. Beneficiary**
- **Special Issues**
 - Customer Identification Programs
 - Retitling of Accounts
 - Others
- **Extensive Appendix**
 - updated and expanded information

ORDER YOUR COPY TODAY!

CONTACT NAME		FIPCO CUSTOMER #	
INSTITUTION			
INSTITUTION ADDRESS AND P.O. BOX			
CITY	STATE	ZIP	COUNTY
E-MAIL ADDRESS	BUSINESS PHONE		BUSINESS FAX

PURCHASE OPTIONS: *(Send no money now. Invoice will be mailed after shipment and will include appropriate tax)*

QUANTITY	PRICING	SUB TOTAL (BEFORE TAXES)
	WBA Member - \$250.00	
	non-WBA Member - \$395.00	

HOW TO ORDER:

FIPCO®
4721 South Biltmore Lane
Madison, WI 53718

Online: www.fipco.com
Email: fipcosales@fipco.com
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